Crystal Guss Consalvi, EA
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MISCELLANEOUS QUESTIONS

Complete the following questions. If your answer to any question below is Yes, enclose supporting documentation.

		Yes	No
1.	Did you receive any notices or correspondence from the IRS or state agency during year?	☐	☐
2.	Did you earn any foreign income or have any foreign taxes paid during year?	☐	☐
3.	Did you pay a household employee cash wages of $1,600 or more during year?	☐	☐
4.	Are you a homebuyer who purchased (or will purchase) a home in the last year?	☐	☐
5.	Did you refinance a mortgage during year?	☐	☐
6.	Did you pay any real estate taxes in year?	☐	☐
7.	Did you sell your home during year?	☐	☐
8.	Did you use any special fuels for farming purposes or other non-highway uses?	☐	☐
9.	Did you receive any unreported tip income during year?	☐	☐
10.	Do you have any children age 18 or under (or student under age 24) who had investment income of more than $1,800?	☐	☐
11.	If any of your children are required to file a return, do you elect to report your child's interest and dividends on your return?	☐	☐
12.	Did you pay any expenses related to the adoption of an eligible child?	☐	☐
13.	Did you purchase a qualified hybrid or alternative fuel motor vehicle during year?	☐	☐
14.	Did you receive any distributions from a health savings account (HSA), Archer MSA, or Medicare Advantage (MA) MSA reported to you on Form 1099-SA?	☐	☐
15.	Did you purchase a new vehicle this year?	☐	☐
16.	Did you provide housing for a person displaced by a Midwestern disaster, make qualified contributions or use your vehicle for volunteer work related to a Midwestern disaster, or were you directly affected by a Midwestern disaster?	☐	☐

ADDITIONAL COMMENTS OR QUESTIONS